

Founders Program

Susurros del Corazon is offering a founder program to select persons for a limited number of whole ownership Villas at the Susurros del Corazon Resort (Susurros Resort).

Opportunity

Following the successful Founders Release of 8 Residences, which SOLD OUT within 48 hours, the developer has agreed to offer an additional residence at the Founders select pricing & incentive. In exchange for providing a non-refundable working deposit against the full purchase price, the prospective Founder will receive the opportunity to purchase at a significant pricing discount to the current market value. The selected additional Founders Residence, including floor plans and pricing are attached hereto.

Amenities

The Susurros Resort will be one of the preeminent ultra-luxury resorts in the Punta de Mita region, including the following highlights:

• The Susurros Resort will be managed by Auberge Resorts and will be a member of the Auberge Resorts Collection. Auberge Resorts is intimately familiar with luxury, boutique resorts, including the Chileno Bay Resort and Residences in Cabo San Lucas, Mexico and the Esperanza Resort in Cabo San Lucas, Mexico.



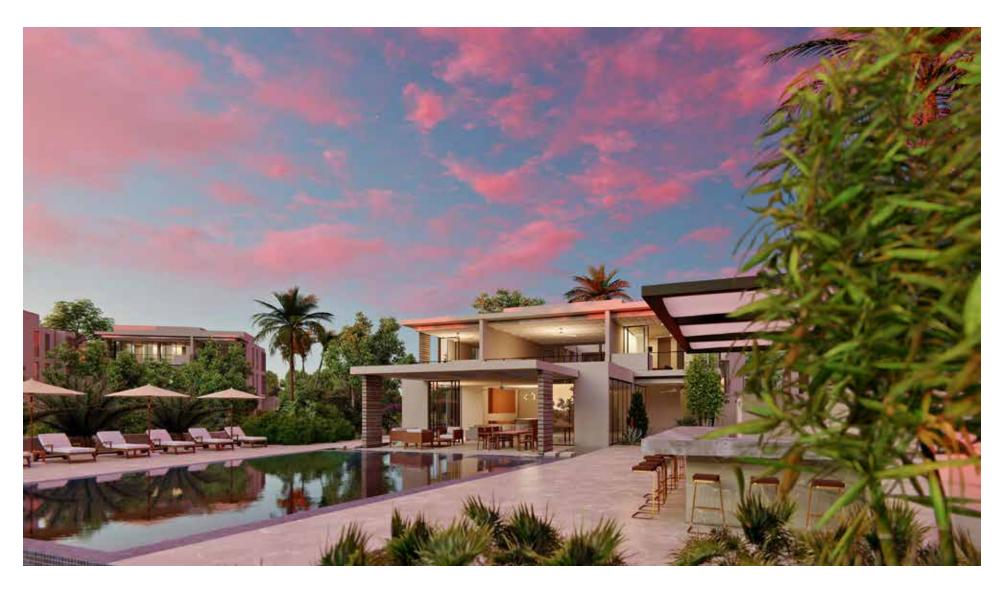


• The Susurros Resort will include an Auberge branded Spa, relaxation pools, a world-class restaurant and fitness and wellness center

Founder Structure

Based on the discounted price, each Founder will enter into a purchase agreement with the Susurros Resort. Each Founder will provide a real estate deposit credited against the Founder Villa purchase price as follows:

- Upon execution of a Founders Reservation Agreement, and a refundable \$50,000 deposit, the Founders Unit will be reserved.
- Upon execution of the Founder purchase agreement, the Founder will provide a thirty percent (30%) deposit into escrow.
- Upon commencement of the construction of the foundation of the Founder residence Villa, (i) the thirty percent (30%) deposit will be released from escrow and (ii) an additional twenty percent (20%) deposit shall immediately be placed into escrow.
- At closing, the twenty percent (20%) deposit will be released from escrow and the Founder will provide the balance of the purchase price, including all closing and associated costs.



PACÍFICO | Presidential Villa **Susurros del Corazón**



AUBERGE RESORTS COLLECTION

Auberge Resorts Collection

Susurros del Corazón will be managed by Auberge Resorts (www.aubergeresorts.com). Auberge manages multiple award-winning luxury resorts, including:

Auberge du Soleil - Napa Valley, CA

Calistoga Ranch – Napa Valley, CA

Chileno Bay Resort and Residences – Los Cabos, México

Esperanza Resort – Los Cabos, Meéxico

Hacienda AltaGracia – Perez Zeledon, Costa Rica

Hotel Jerome – Aspen, CO

Madeline Hotel and Residences – Telluride, CO

Malliouhana – Anguilla, British West Indies

Mukul – Guacalito, Nicaragua

Nanuku – Pacific Harbour, Fiji

Auberge Residences at Element 52 – Telluride, CO

Solage – Calistoga, CA











Founder Benefits

In addition to the preferred pricing detailed above, so long as the Founder Villa purchase agreement is in good order, each Founder will receive the following benefits:

- Founders will have first choice of available Villas After closing, the Founder will have the right to enter into a Rental Management Agreement for their Founder Villa with the Susurros Resort
- ullet Each Founder will receive special Founder rates/discounts at the Auberge Spa and the Susurros Resort restaurant and F & B service

Additional Founders Incentive

- Credit for 10 spa treatments and 10 airport transports
- Closing credit for two years HOA dues for the unit
- Preferable rates at sister Auberge properties (varies based on property)



P - Presidential Villa: **PACÍFICO**

Buildings 1 & 2 **QUETZAL**

Buildings 3 & 4 **RÍO**

Building 5 **SOL**

Buildings 6 & 7 **TORTUGA**

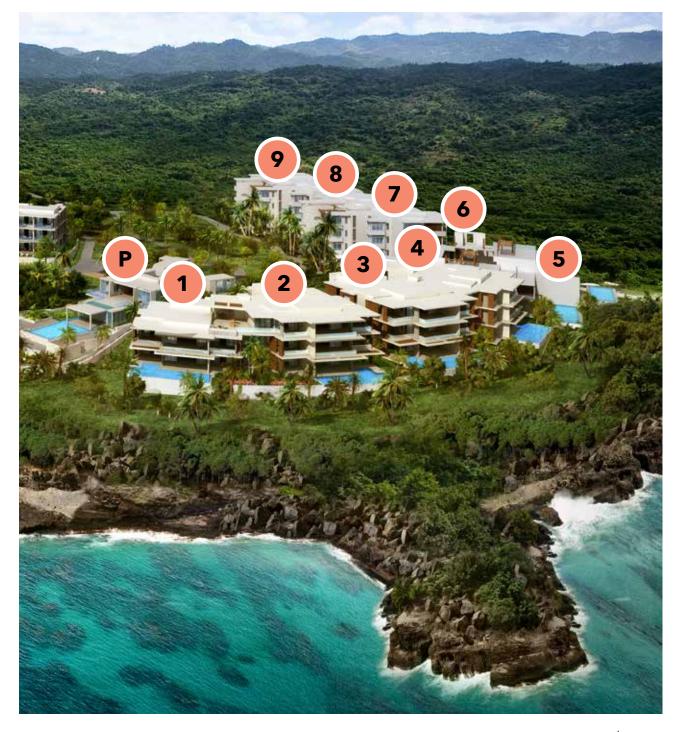
Buildings 8 & 9
URRACA

Building 10 **LUNA**

Building 11 **MAREA**

Building 12 **NIDO**

Building 13 **OCASO**



P - Presidential Villa: **PACÍFICO**

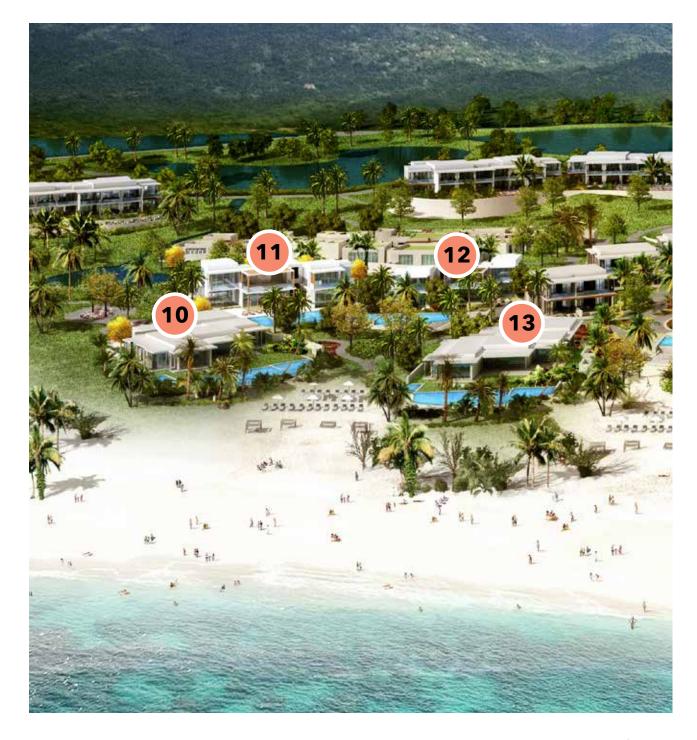
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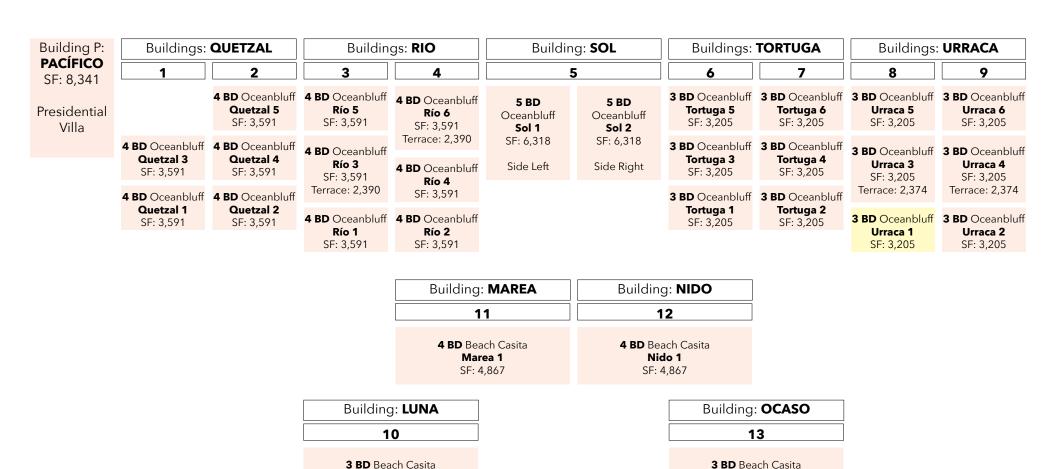
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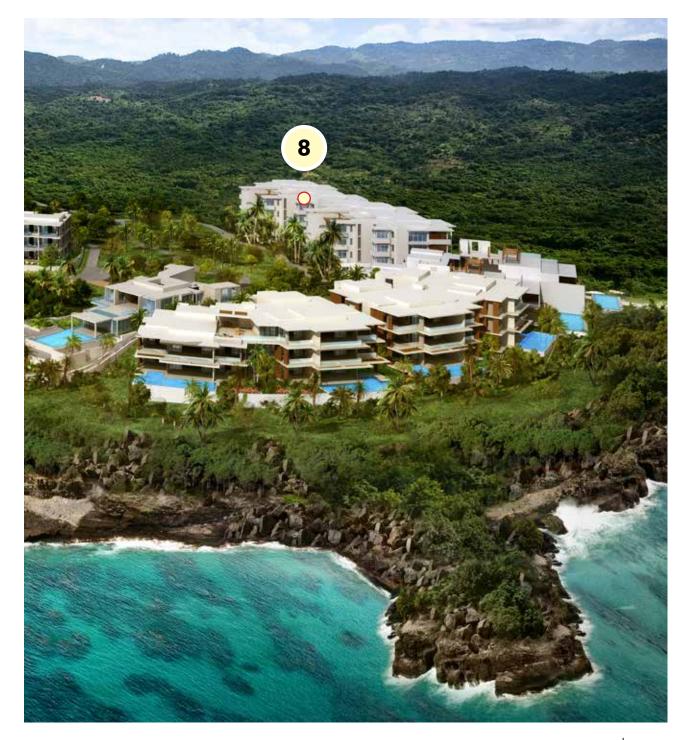
Susurros del Corazón units



Luna 1 SF: 4,245

Ocaso1

SF: 4,245



AVAILABLE FOUNDERS UNIT LOCATION

Building 8

Urraca 1

First Floor (including Pool) 3-Bedroom Unit

SF: 3,205 **Terrace: 2,374** \$2,150,000 USD

Building 8

Urraca 1

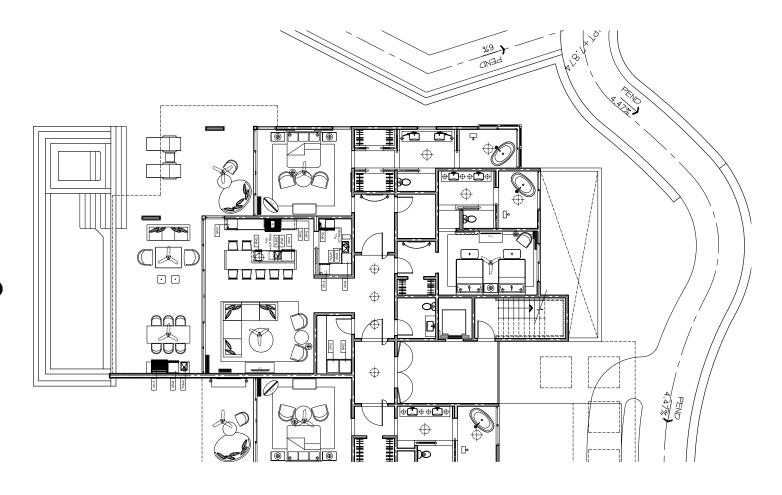
3 Bedrooms Oceanbluff

First Floor Including pool

SF: 3,205

Terrace: 2,374

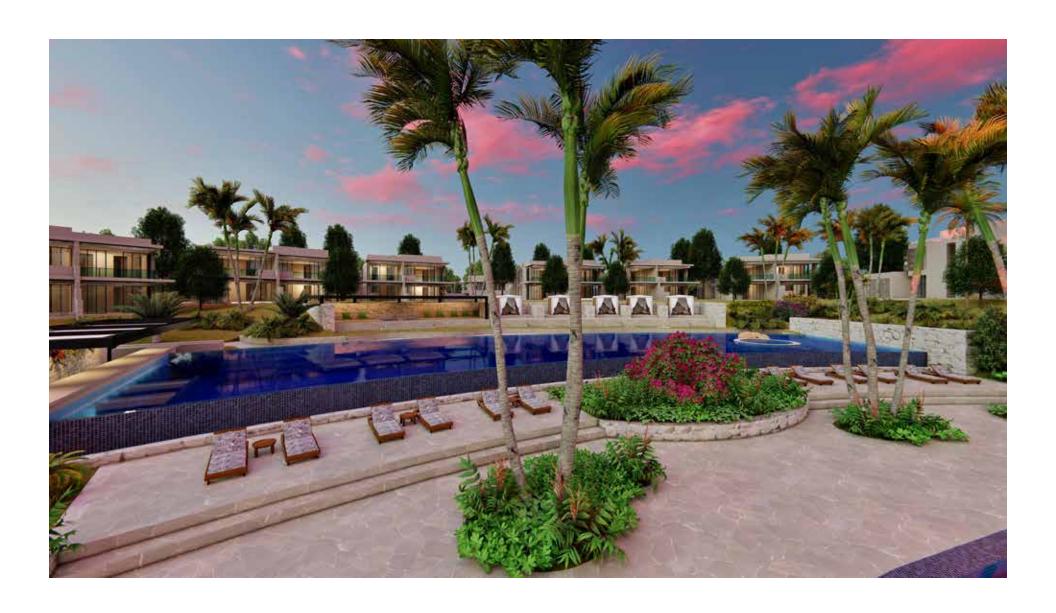
\$2,150,000 USD



All floor plans, furnishings, equipment, trim, the location of any features or amenities, and all other characteristics shown in these renderings are for illustrative purposes only and may be changed at any time without notice."



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For further information regarding Founder opportunities at the Susurros Resort please contact:

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