

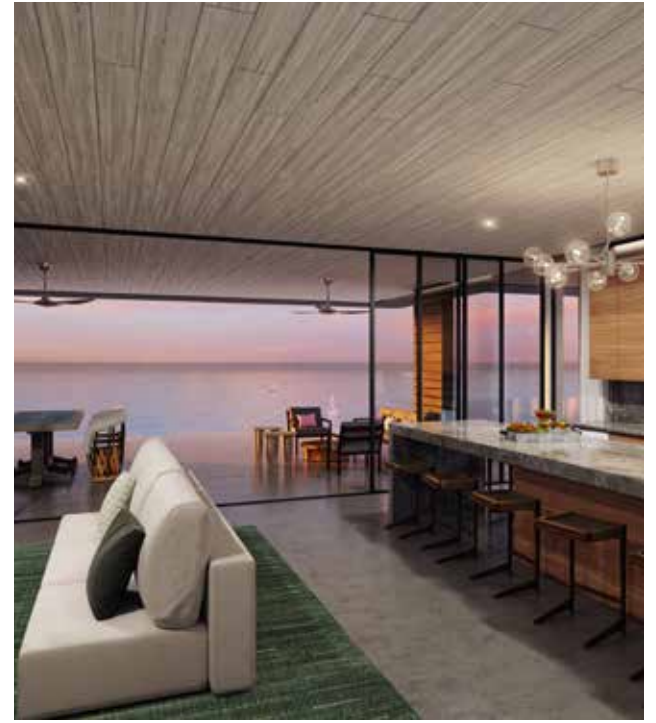


AUBERGE RESORTS
COLLECTION

Susurros del Corazón

AUBERGE RESIDENCES

EL BANCO, PUNTA DE MITA





Founders Program

Susurros del Corazon is offering a founder program to select persons for a limited number of whole ownership Villas at the Susurros del Corazon Resort (Susurros Resort).

Opportunity

Following the successful Founders Release of 8 Residences, which SOLD OUT within 48 hours, the developer has agreed to offer an additional residence at the Founders select pricing & incentive. In exchange for providing a non-refundable working deposit against the full purchase price, the prospective Founder will receive the opportunity to purchase at a significant pricing discount to the current market value. The selected additional Founders Residence, including floor plans and pricing are attached hereto.

Amenities

The Susurros Resort will be one of the preeminent ultra-luxury resorts in the Punta de Mita region, including the following highlights:

- The Susurros Resort will be managed by Auberge Resorts and will be a member of the Auberge Resorts Collection. Auberge Resorts is intimately familiar with luxury, boutique resorts, including the Chileno Bay Resort and Residences in Cabo San Lucas, Mexico and the Esperanza Resort in Cabo San Lucas, Mexico.*



- *The Susurros Resort will include an Auberge branded Spa, relaxation pools, a world-class restaurant and fitness and wellness center*

Founder Structure

Based on the discounted price, each Founder will enter into a purchase agreement with the Susurros Resort. Each Founder will provide a real estate deposit credited against the Founder Villa purchase price as follows:

- *Upon execution of a Founders Reservation Agreement, and a refundable \$50,000 deposit, the Founders Unit will be reserved.*
- *Upon execution of the Founder purchase agreement, the Founder will provide a thirty percent (30%) deposit into escrow.*
- *Upon commencement of the construction of the foundation of the Founder residence Villa, (i) the thirty percent (30%) deposit will be released from escrow and (ii) an additional twenty percent (20%) deposit shall immediately be placed into escrow.*
- *At closing, the twenty percent (20%) deposit will be released from escrow and the Founder will provide the balance of the purchase price, including all closing and associated costs.*





SOL 2 | Oceanbluff Villa - 5 bedrooms

Susurros del Corazón



AUBERGE RESORTS COLLECTION

Auberge Resorts Collection

Susurros del Corazón will be managed by Auberge Resorts (www.aubergeresorts.com). Auberge manages multiple award-winning luxury resorts, including:

Auberge du Soleil - Napa Valley, CA

Calistoga Ranch - Napa Valley, CA

Chileno Bay Resort and Residences - Los Cabos, México

Esperanza Resort - Los Cabos, México

Hacienda AltaGracia - Perez Zeledon, Costa Rica

Hotel Jerome - Aspen, CO

Madeline Hotel and Residences - Telluride, CO

Malliouhana - Anguilla, British West Indies

Mukul - Guacalito, Nicaragua

Nanuku - Pacific Harbour, Fiji

Auberge Residences at Element 52 - Telluride, CO

Solage - Calistoga, CA





Founder Benefits

In addition to the preferred pricing detailed above, so long as the Founder Villa purchase agreement is in good order, each Founder will receive the following benefits:

- Founders will have first choice of available Villas After closing, the Founder will have the right to enter into a Rental Management Agreement for their Founder Villa with the Susurros Resort*
- Each Founder will receive special Founder rates/discounts at the Auberge Spa and the Susurros Resort restaurant and F & B service*

Additional Founders Incentive

- Credit for 10 spa treatments and 10 airport transports*
- Closing credit for two years HOA dues for the unit*
- Preferable rates at sister Auberge properties (varies based on property)*



P - Presidential Villa:

PACÍFICO

Buildings 1 & 2

QUETZAL

Buildings 3 & 4

RÍO

Building 5

SOL

Buildings 6 & 7

TORTUGA

Buildings 8 & 9

URRACA

Building 10

LUNA

Building 11

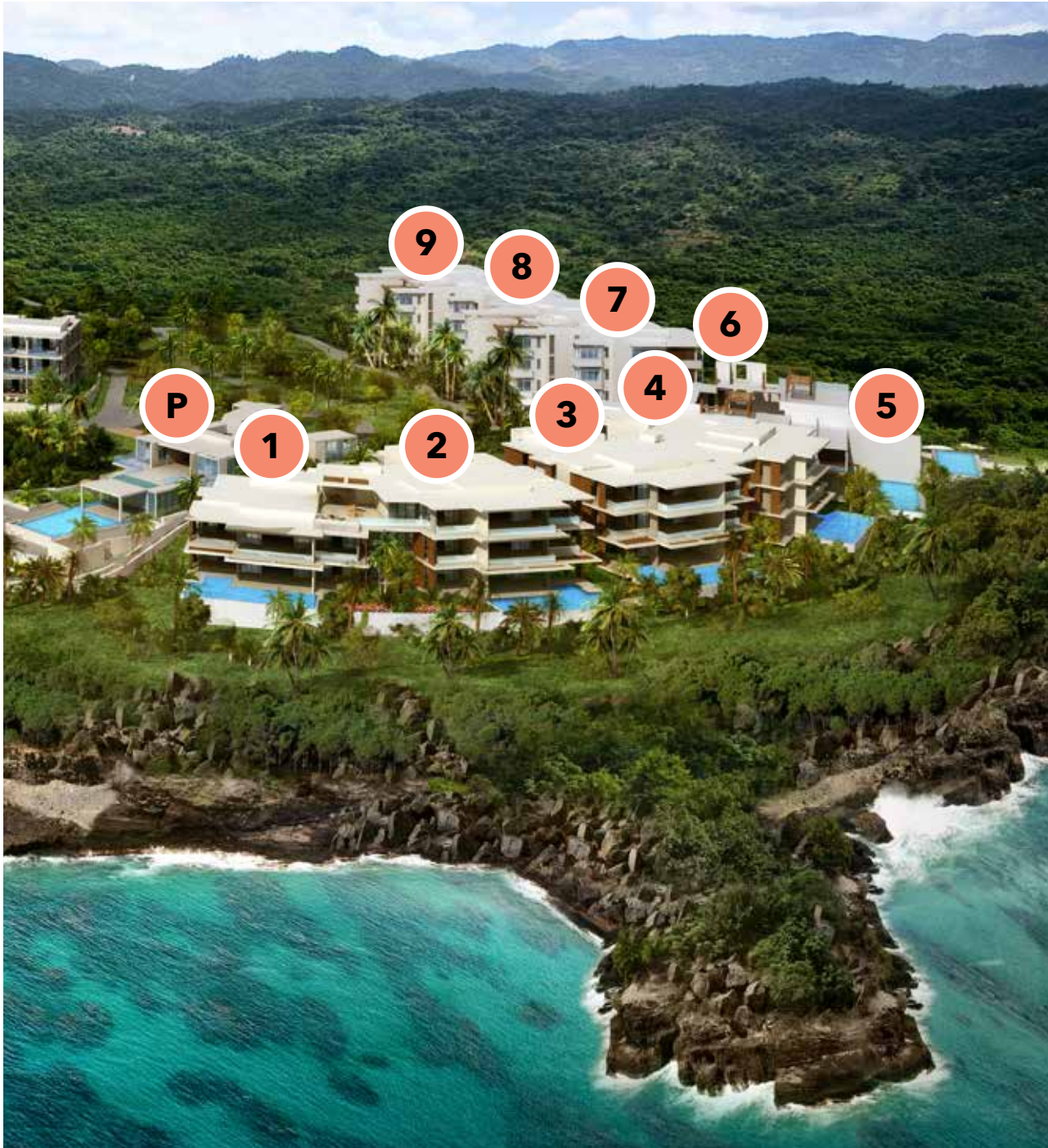
MAREA

Building 12

NIDO

Building 13

OCASO



P - Presidential Villa:

PACÍFICO

Buildings 1 & 2

QUETZAL

Buildings 3 & 4

RÍO

Building 5

SOL

Buildings 6 & 7

TORTUGA

Buildings 8 & 9

URRACA



Building 10
LUNA

Building 11
MAREA

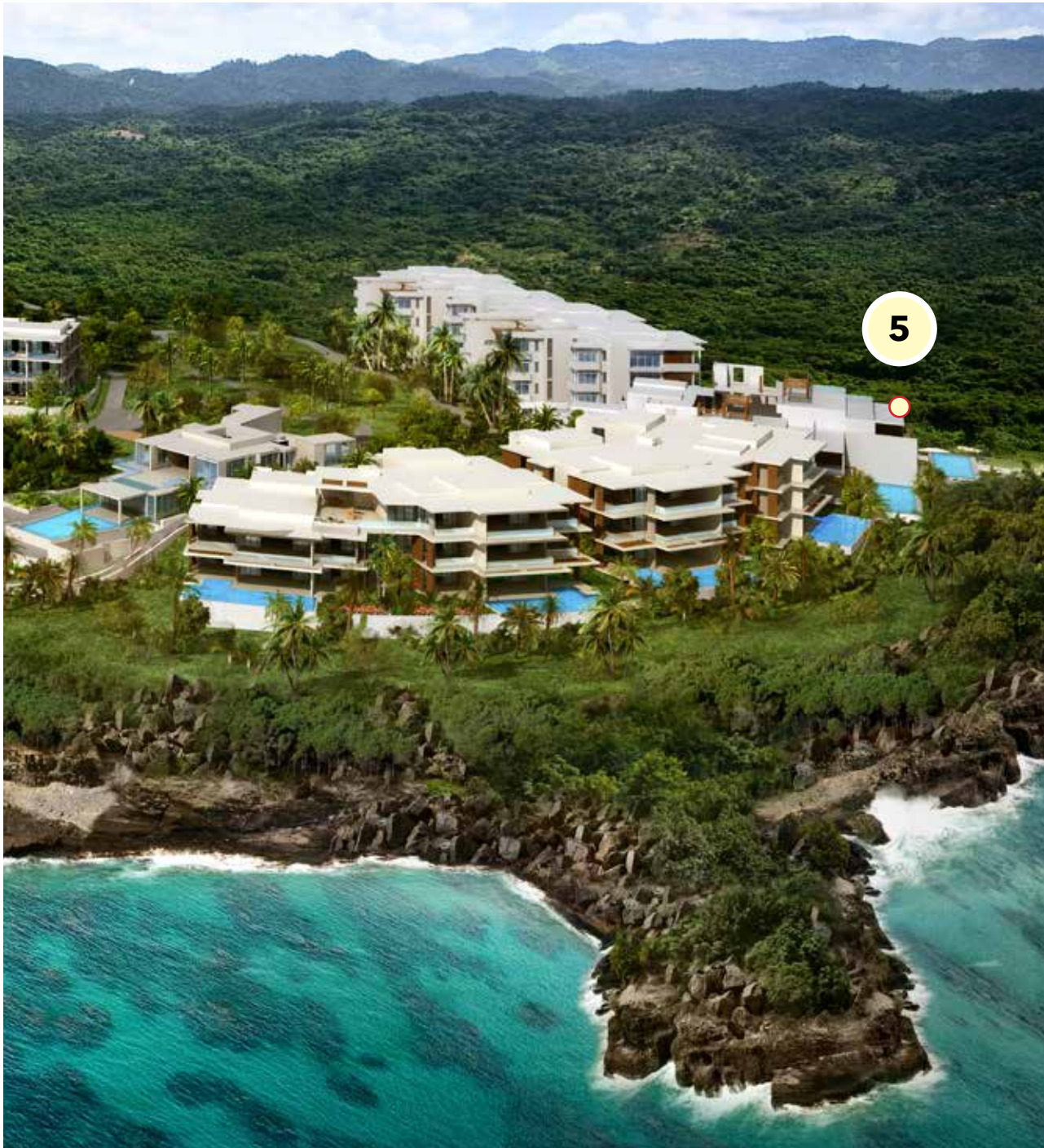
Building 12
NIDO

Building 13
OCASO

Susurros del Corazón

UNITS

Building P: PACÍFICO SF: 8,341 Presidential Villa	Buildings: QUETZAL		Buildings: RIO		Building: SOL	Buildings: TORTUGA		Buildings: URRACA		
	1	2	3	4	5	6	7	8	9	
		4 BD Oceanbluff Quetzal 5 SF: 3,591	4 BD Oceanbluff Río 5 SF: 3,591	4 BD Oceanbluff Río 6 SF: 3,591 Terrace: 2,390	5 BD Oceanbluff Sol 1 SF: 6,318 Side Left	5 BD Oceanbluff Sol 2 SF: 6,318 Side Right	3 BD Oceanbluff Tortuga 5 SF: 3,205	3 BD Oceanbluff Tortuga 6 SF: 3,205	3 BD Oceanbluff Urraca 5 SF: 3,205	3 BD Oceanbluff Urraca 6 SF: 3,205
	4 BD Oceanbluff Quetzal 3 SF: 3,591	4 BD Oceanbluff Quetzal 4 SF: 3,591	4 BD Oceanbluff Río 3 SF: 3,591 Terrace: 2,390	4 BD Oceanbluff Río 4 SF: 3,591			3 BD Oceanbluff Tortuga 3 SF: 3,205	3 BD Oceanbluff Tortuga 4 SF: 3,205	3 BD Oceanbluff Urraca 3 SF: 3,205 Terrace: 2,374	3 BD Oceanbluff Urraca 4 SF: 3,205 Terrace: 2,374
4 BD Oceanbluff Quetzal 1 SF: 3,591	4 BD Oceanbluff Quetzal 2 SF: 3,591	4 BD Oceanbluff Río 1 SF: 3,591	4 BD Oceanbluff Río 2 SF: 3,591			3 BD Oceanbluff Tortuga 1 SF: 3,205	3 BD Oceanbluff Tortuga 2 SF: 3,205	3 BD Oceanbluff Urraca 1 SF: 3,205	3 BD Oceanbluff Urraca 2 SF: 3,205	
					Building: MAREA	Building: NIDO				
					11	12				
					4 BD Beach Casita Marea 1 SF: 4,867	4 BD Beach Casita Nido 1 SF: 4,867				
					Building: LUNA	Building: OCASO				
					10	13				
					3 BD Beach Casita Luna 1 SF: 4,245	3 BD Beach Casita Ocaso1 SF: 4,245				



AVAILABLE FOUNDERS UNIT LOCATION

Building 5
Sol 2
(including Pool & Jacuzzi)
5-Bedroom Unit
SF: 6,318
\$5,300,000 USD

Building 5

Sol 2

5-Bedroom Unit
Ocean Cliff

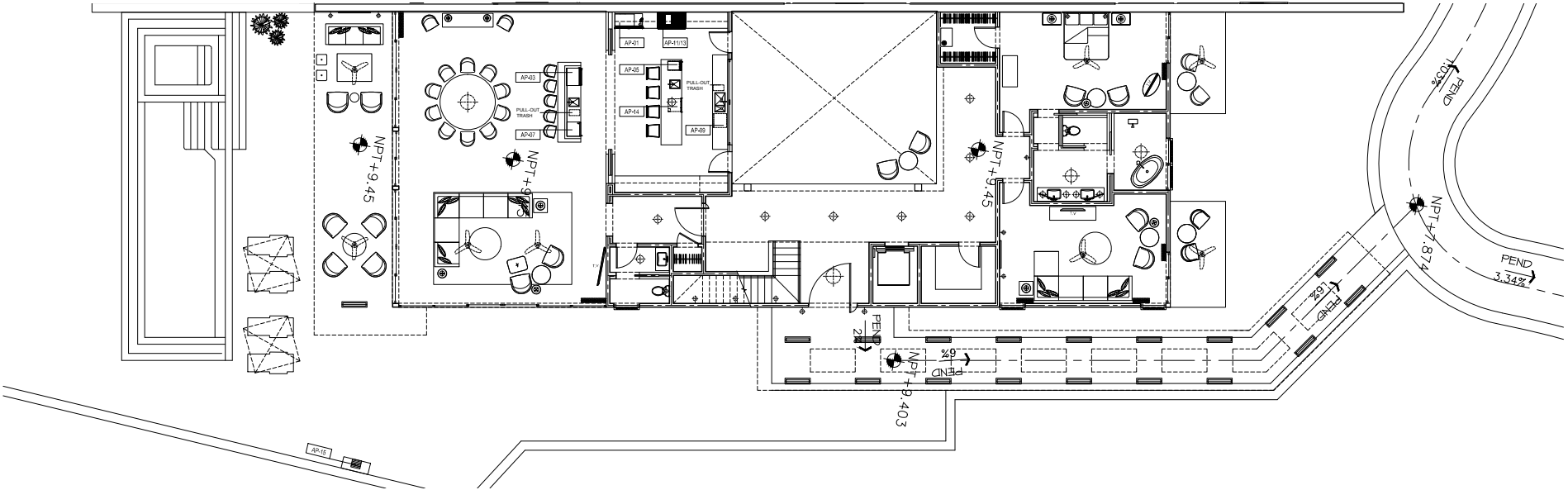
Three Floors Unit

Includes pool and Jacuzzi,
a game room and sky terrace with pool

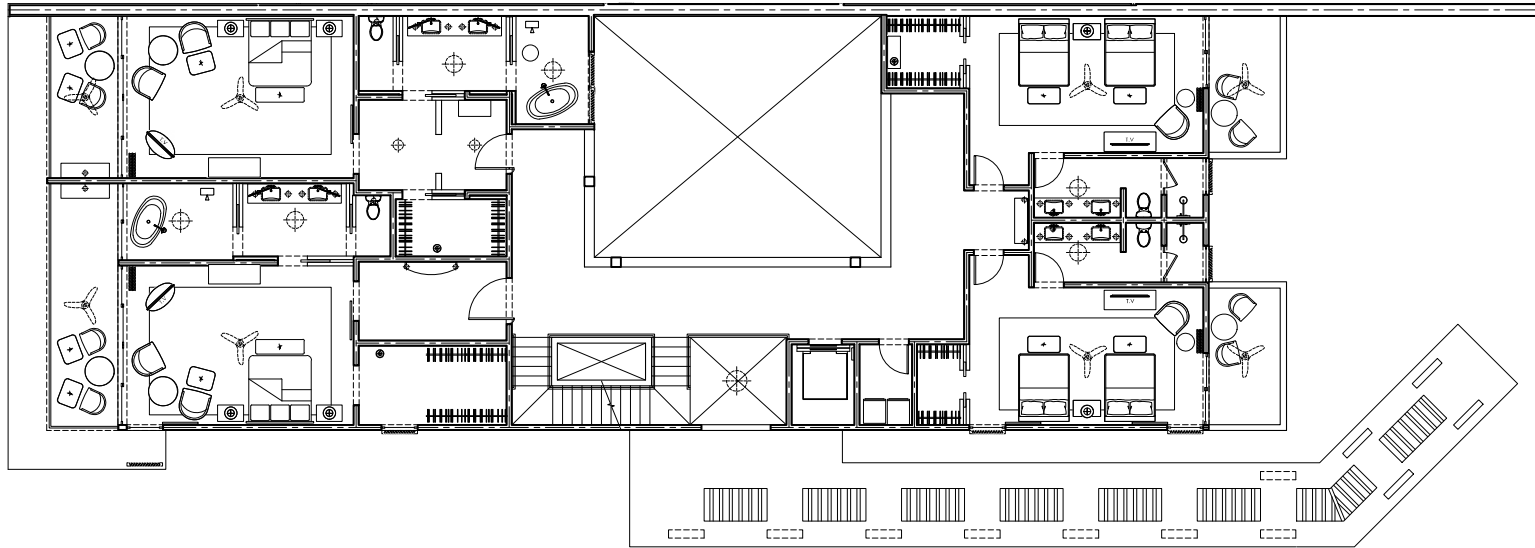
SF: 6,318

\$5,300,000 USD

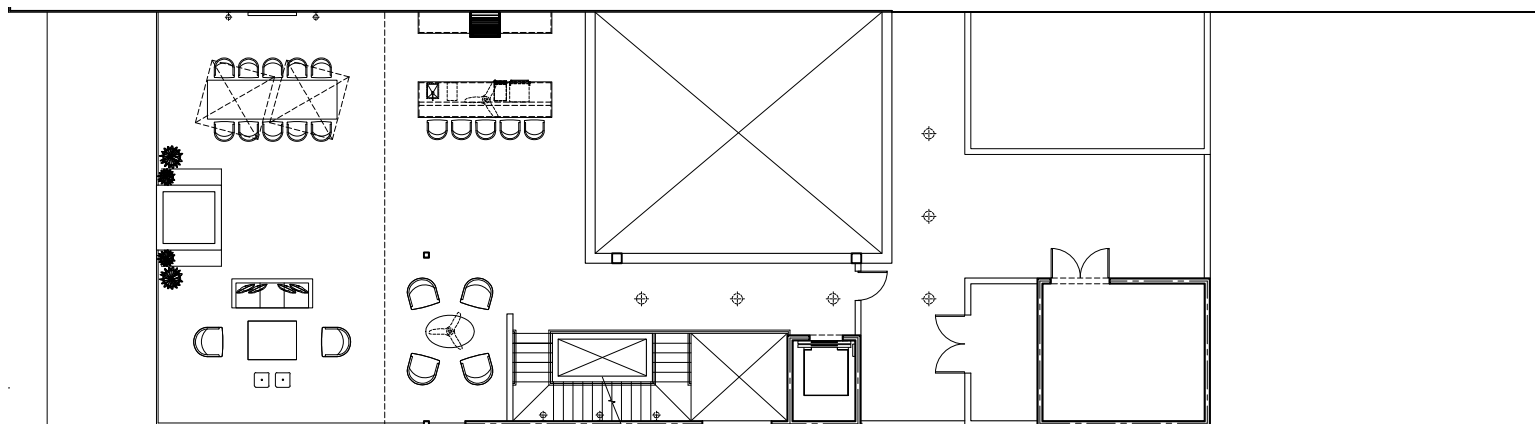
Floor 1



Sol 2 - Floor 2



Sol 2 - Floor 3



All floor plans, furnishings, equipment, trim, the location of any features or amenities, and all other characteristics shown in these renderings are for illustrative purposes only and may be changed at any time without notice."







Four Seasons Resort

Riviera Partners Realty
Plaza Ollin

W Hotel

**Auberge Resort &
Residences,**
El Banco

St. Regis Resort



For further information regarding Founder opportunities
at the Susurros Resort please contact:

www.rivierapartnersrealty.com/property/susurros-del-corazon/
susurrosresidences.com | aubergeresorts.com | svcapital.com

info@rivierapartnersrealty.com

+52 329 291. 5442 • +52 329.291. 5402 (MEX)

888- 826-0078 (US/CA)

*Carretera a La Cruz de Huanacastle Km 14
Punta de Mita, Bahía de Banderas,
Nayarit, Mexico 63734*



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